**Corporate & Financial Restructuring Services**

RedefiningBusinessStructuresfor Growth, Stability & Compliance

In today’s fast-paced business environment, change is not just inevitable—it’s essential. Whether you’re facing financial challenges, aiming for expansion, or realigning your corporate strategy, **Corporate & Financial Restructuring** plays a pivotal role in ensuring your company remains agile, compliant, and profitable. As experienced CS professionals, we offer strategic, legal, and procedural assistance to help you restructure your company seamlessly—ensuring minimal disruption and maximum value.

**What is Corporate & Financial Restructuring?**

It refers to the reorganization of a company’s legal, ownership, operational, or financial structure with the objective of enhancing business efficiency, managing risks, complying with regulatory norms, or overcoming financial distress.

**Types of Restructuring Services We Offer:**

**🔷 Corporate Restructuring**

* Mergers & Amalgamations
* Demerger or Spin-off of Units
* Change in Capital Structure (e.g., increase/reduction of share capital)
* Conversion of Company Type (e.g., Private to Public or vice versa)
* Buy-back of Shares
* Change in Ownership Structure

**🔷 Financial Restructuring**

* Debt Restructuring (negotiation with creditors, loan rescheduling)
* Equity Restructuring (rights issue, bonus issue, preference share changes)
* Settlement Agreements with Banks/Financial Institutions
* Revival of Sick Companies
* Insolvency & Bankruptcy Process Support

**Levels/Stages of Restructuring:**

1. **Assessment & Diagnosis** – We analyze your company’s financial and corporate health.
2. **Strategy Development** – Custom restructuring plan aligning with your business goals.
3. **Legal & Regulatory Compliance** – We take care of all ROC filings, drafting resolutions, and scheme approvals.
4. **Execution & Monitoring** – End-to-end implementation with post-restructuring support.

**🔍 Regulatory Framework Involved**

We ensure full compliance with all applicable laws and regulations, including:

* **Companies Act, 2013** (for mergers, demergers, buy-backs, capital reduction, etc.)
* **Insolvency & Bankruptcy Code (IBC), 2016**
* **SEBI Regulations** (for listed companies)
* **Income Tax Act, 1961** (for tax-neutral restructuring)
* **FEMA Regulations** (for foreign investments)
* **RBI Guidelines** (for debt restructuring and banking compliance)

**📜 Documentation & Filings Handled**

* Drafting of Restructuring Scheme / Business Transfer Agreements
* Shareholder and Board Resolutions
* Filing with **Registrar of Companies (ROC)**
* Application filing with **NCLT (National Company Law Tribunal)**
* Coordination with auditors, legal counsels, and valuation professionals
* Support in **stamp duty assessments** and **tax clearance certificates**

**📈 Key Benefits for Clients**

✔️ **Enhanced Operational Efficiency**

✔️ **Improved Cash Flow Management**

✔️ **Regulatory Compliance Simplified**

✔️ **Investor Confidence Boosted**

✔️ **Better Risk Management and Control**

✔️ **Legal Protection in Complex Transitions**

**🧩 Our Role as Company Secretary Professionals**

As certified Company Secretaries, our role includes:

* Strategic Advisory on suitable restructuring options
* Due Diligence & Feasibility Reports
* Legal Drafting & Documentation
* Liaising with Authorities (ROC, NCLT, SEBI, RBI, Banks)
* Corporate Governance Assurance throughout the process
* End-to-End Execution & Handholding

**📌 Common Scenarios We Handle**

* Merger of Group Companies for operational synergy
* Spin-off of underperforming business units
* Debt restructuring for companies under financial pressure
* Conversion of LLP to Company or vice versa
* Capital restructuring for attracting investors

**🕒 Turnaround Time**

The time required for restructuring varies based on the type and complexity (usually 3–6 months for mergers/demergers; 30–45 days for capital restructuring or company conversion).

**Why Clients Choose Us?**

✅ Expert Guidance from Certified CS Professionals

✅ Comprehensive Legal & Procedural Compliance

✅ Customized Restructuring Strategies

✅ Transparent & Confidential Process

✅ Seamless Coordination with Regulators (ROC, NCLT, SEBI, etc.)

✅ Time-bound, Cost-effective Execution

**Who Needs This Service?**

* Companies planning to expand, downsize, or diversify
* Businesses with high debt or financial stress
* Startups merging with or acquiring other entities
* Businesses facing compliance issues with existing corporate structure
* Family-run enterprises undergoing succession planning

**Final Note to Clients:**

Your business deserves a structure that supports growth and resilience. Whether it's revamping your shareholding pattern or managing liabilities smartly, our **Corporate & Financial Restructuring Services** are designed to simplify complexity and enable transformation—legally and strategically.

**Contact us today** to discuss how we can assist you in navigating your restructuring journey smoothly and compliantly.